

## BEACONS ROUNDTABLE

May 16, 2023

Creating & Communicating Vision
Phase 2 of Beacons of Light

#### **Church Prayer used at Councils, Synods, & Church Gatherings**

We stand before You, Holy Spirit, as we gather together in Your name.

With You alone to guide us, make Yourself at home in our hearts;

Teach us the way we must go and how we are to pursue it.

We are weak and sinful; do not let us promote disorder.

Do not let ignorance lead us down the wrong path nor partiality influence our actions.

Let us find in You our unity so that we may journey together to eternal life and not stray from the way of truth and what is right.

All this we ask of You, who are at work in every place and time, in the communion of the Father and the Son, forever and ever.

Amen.





## Agenda

Prayer & Welcome

News on Beacons of Light

**Difficult Conversations** 

Phase 2 and Beyond

Vision – next steps

**Announcements** 

**Closing Prayer** 





## Annual Plan Report

- Pastor, Pathway Lead, and Liaison received email 5/1 with link to your Annual Planning report. Simple Google spreadsheet asking for update on all six principles.
- Due 6/30/2023. Deans will review in July. Submitted to Archbishop in August. Parish Vitality Report <u>summary</u> public report published in September.
- The Archbishop wants an accurate assessment of current conditions.
   It is ok to say no to answer a question ... the expectation is that no Family of Parishes will complete all parameters in their first year.
- Need help? Reach out to your Beacons Liaison or Deacon Mike Lippman if you don't have a liaison

# Modification Of Parishes

## Goal for Beacons of Light is canonical consolidation by July 2027.

- Website released with full information from Pastor Financial & Canonical Considerations workshops in February 2023.
- FAQ includes brief videos of Fr Jason Williams with answers to most important questions.
- Use Contact page for most appropriate person if you have questions or wish to initiate the process.

#### Beacons Liaisons

## Stewardship Champions

 Staff person delegated by pastor to work with parishioner core team



- With the core team, leads the Family to embrace stewardship as a way of life
- Resource for discerning champion in platform stewardship module 1
- Grateful Disciple Overview day held May 11
- Next Steps:
  - Fall repeat of Grateful Disciples Overview
    Fall virtual cohorts for Grateful Disciples

# Parish Communicators



Workshop Date to be determined

## Management Training

### Two series of HR training classes held in late April, Early May

- 75 different individuals participated, 19 priests.
- Follow up virtual workshop appointments will go out this week. All follow ups are 11:45 AM to 1:15 PM

#### **West Chester**

Fundamentals Roundtable Tuesday, June 6
Managing Managers Thursday, May 25

**Tipp City** 

Fundamentals Roundtable Thursday, June 8
Managing Managers Thursday, June 1

Should we repeat these classes?



Beacons of Light Roundtable Paul Rieger (Liaison) May 16, 2023

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Amen.

## **Agenda**

#### 1. Conflict is Essential

- ➤ It's Inevitable & Normal
- Good for an Organization
- Good for the Church

#### 2. Types of Conflicts

- Interpersonal
- Meetings
- Large Group

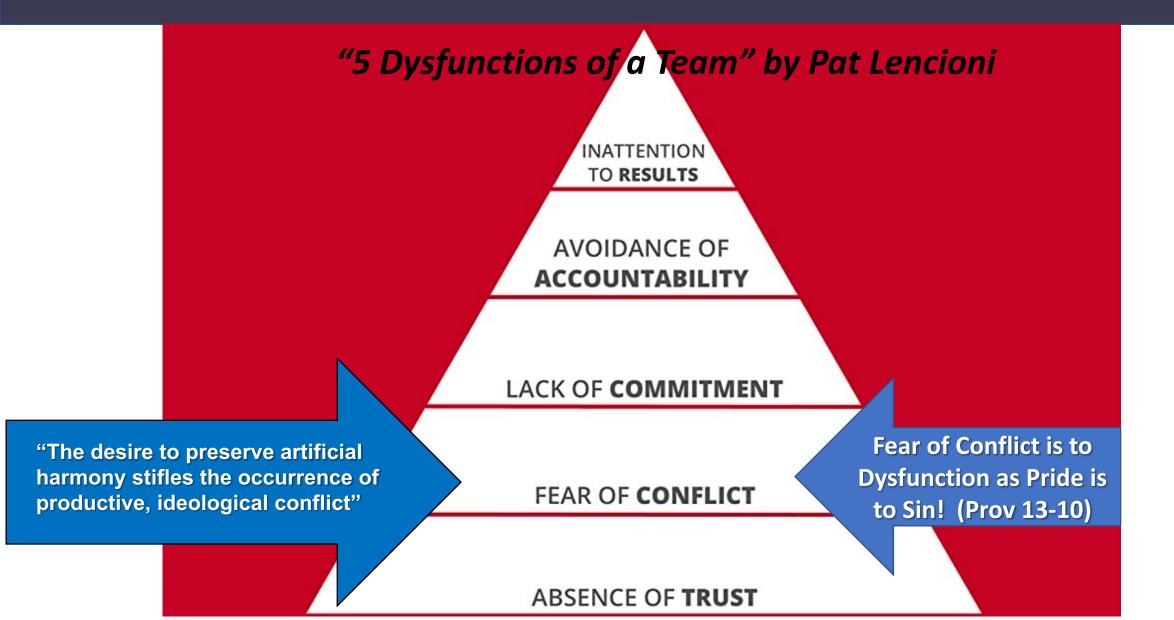
#### 3. Strategies to Manage Conflict

- Principles
- Best Practices
- ➤ Q&A

#### "5 Dysfunctions of a Team" by Pat Lencioni

+ 30 Years in Corporate America + 5 Years Coaching Catholic Pastors





## **Types of Conflicts**

#### 1. Interpersonal

> 1:1 Discussions

Boss : Employee

Pastor : Parishioner/Staff

#### 2. Meetings (Death By)

- Team Meetings
- Family Lead Team, Parish Council, Beacons Planning Team, etc..

#### 3. Large Groups

- > Townhall
- Family Gatherings

#### Why is Good Conflict Management Important?

- Improves Organization Health, Trust, & Results.
   "As Iron Sharpens Iron, so one person sharpens another." Proverbs 27:17
- Addresses Root Cause of Issue vs Letting it Fester.
- Removes toxic individuals & situations.
- Doesn't move or pass problem on to others.
- Builds Respect for the Leaders/Pastor.
- When done with Love, it's good for the Individual, the Team, and the Parish.

## **Conflict Strategies**

#### **Principles to Follow:**

- Prayer (Start Stop End)
- Preparation
- Honesty & Directness
- Ask Open Ended Questions
- Verify Information/Issue
- Ask Specific Questions
- Confirm Understanding
- Listen First, Then Respond
- Be Open, Not Defensive



Jesus is the Role Model of Tough Love!

## **Conflict Strategies**

#### **Best Practices: Applies to All 3**

#### 1. Follow the Principles

- Applies to all 3
- Individual, Team, Groups

#### 2. Use 1 Page Issue Sheets

- State Issue Concisely
- Background/Facts, Reco, Pros
   & Cons/Rationale, Next Steps.

#### 3. Develop Conflict Guidelines

- Set Expectations
- Publish Norms & Guidelines



Best Practice Examples: Create a New Culture

#### 1 Page Issue Sheet Template

#### **State Issue Concisely**

- Relevant Background/Facts
- Recommendation to Address
- Rationale for Recommendation
  - Cost/Benefit Analysis.
  - Why it will address issue.
- Next Steps:
  - Funding Needed
  - Resource & Help Needed
  - > Start Date: Rollout Plan
  - Success Criteria

#### **Team Conflict Guidelines**

#### **Team Meeting Guidelines**

- Conflict is Okay & Expected.
- Productive Conflict will deliver better Results.
- Respect Individuals and different points of view.
- Set time limit for debate and have a "Parking Lot" for issues.
- Delegate Tough Calls to Leadership (Using 1 Page Issue Sheet!)



What Questions do you have?



**Vision and Phase 2** 

## Pathway Phases

Outcome:



**Leadership** 12 – 18 Mo

Building a Family Leadership Team (FLT) and a unified Family Pastoral Council (FPC) will establish the depth and breadth of staff and lay leadership which will engage in Beacons of Light project.

FLT & FPC



**Vision** 6 – 9 Mo

A vision is a rallying cry for a vital and missionary Family of Parishes. The FLT must collaborate with lay leadership to cast this vision. Visio Day and the Family Visioning Process foster collaboration and support from a broader group.

Vision Statement



**Culture** 6 – 9 Mo

Vision only works if it is purposefully incorporated into the parish family life and ecclesial culture. The Culture phase will enable the FLT and other leaders to align their strategies and activities with the vision of a vital and missionary Family of Parishes.

Strategy for Culture Management



**Planning** 6 – 9 Mo

Now that a vision and ecclesial culture are defined, the FLT and Family leadership then collaborates on a strategic plan that identifies the strategies, work steps, resources, and timelines necessary to achieve that vision and continue to foster the ecclesial culture defined by the vision.

Plan



**Mission** 9 – 15 Mo

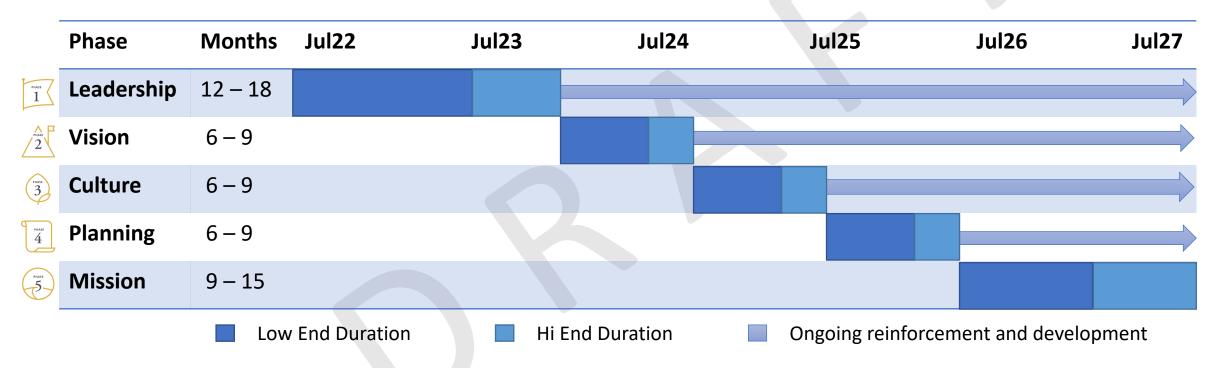
Implementing the planned action steps is how the Family of Parishes then achieves that vision, changing the Family of Parishes culture to support unity, parish vitality, and missionary discipleship. *This then becomes an ongoing mode of operation as the Family of Parishes continues to plan and execute.* 

Vibrant Parish -Making Disciples!

The first three phases of Beacons of Light (Leadership, Vision, Culture) build a refreshed foundation for a renewed Family of Parishes that can then plan and execute for mission in the subsequent phases.

## Pathway Phases

#### **Overall Timeline**



#### Notes:

- Phase timeline reflect the time to establish the outcome defined on page 1. Continued maturation of the outcome will be supported in subsequent Pathway phases.
- This chart reflects anticipated timeline for most of the Families. There may be outliers that take less or more time.

#### Vision

## Why Is Vision Important

- Encapsulate clear aspirational stretch goal as foundation for future direction
- Define priorities for parish resources, facilities, and funds
- Allows leadership to delegate responsibility to others who refer to vision for guidance
- Vision also pulls people forward, away from clinging to the past

#### Vision

## Multiple approaches to creating a Vision

- We will focus on the Beacons Visioning Process here but its not the only valid process.
  - Our six Catholic Leadership Institute parishes are using the CLI Next Generation Parish process for envisioning.
  - A few families are doing visioning with internal volunteer resources.
- Pathway will support both a Synodal and a Core Team family visioning process.
- Key to success for any change is to have a clear, concise, aspirational Vision that is continually communicated.

#### Vision

#### **Beacons Vision Process Overview**



Phase 1

Phase 2

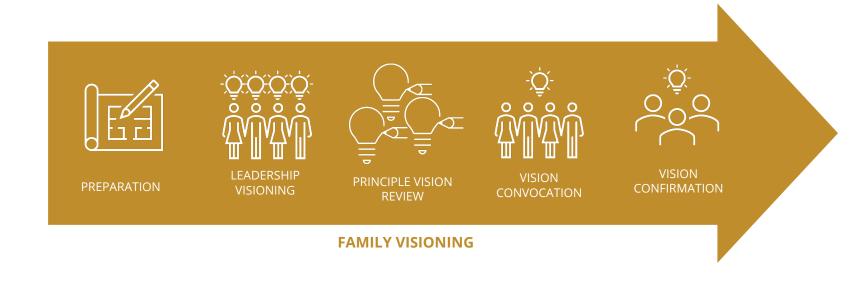
Phase 3
CULTURE

Phase 4
PLANNING

16 families attended Feb '23 Visio Days Next Visio Days dates are targeted for late Sept., early Oct. '23.

## **Synodal** Family Visioning Process



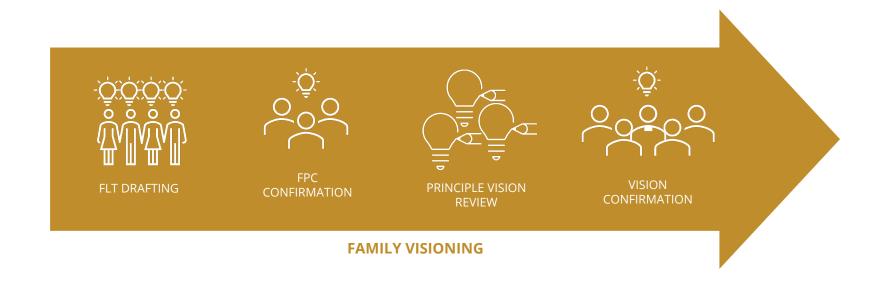


VISION
COMMUNICATION

Gathers broad staff and lay input, builds consensus, and lays foundation for culture phase

## **Core Team** Family Visioning Process







Gathers staff and lay leadership input, builds consensus, and lays foundation for culture phase

#### Vision Communication



"moves hearts to desire that preferred future and be willing to make the changes necessary" Divine Renovation Workbook, pp 60

"Great vision communication usually means heartfelt messages are coming from real human beings." John P. Kotter

Publish	<ul> <li>Everywhere: Website, Bulletin, Letterhead, Business Cards, plus</li> <li>Five Minute Rule! (Six Weeping Widows)</li> <li>Why Vision matters</li> <li>Why this Vision</li> <li>What this Vision involves/impacts</li> </ul>
Promote	<ul> <li>Explain Vision and its impacts to key people/influencers in your Family</li> <li>Family Pastoral and Finance Council</li> <li>Family Staff</li> <li>Ministry Leaders</li> <li>Parishioners/Town Halls</li> <li>All parish leaders should be able to explain Vision</li> </ul>
Preach	Specifically preach about the Vision and its importance at all masses in all locations  Define key themes from this Vision for all preachers to use <i>ongoing</i> Refer to Vision when communicating changes
Persevere	Vision is communicated continually, over time.  It takes years to change hearts.
Patience	Expect resistance.

## Phase 2 Update

In addition to Vision, Phase 2 includes:

- Formation of teams associated with each principle (Leadership, Church, Eucharist, Evangelization)
- Creation of new teams if necessary:
  - Stewardship: Grateful Disciples
  - Love In Action: Salt & Light for
- Prayer and discernment opportunities for parishioners
- Begin discernment of canonical mergers.

#### Create a vision for a Eucharist-(🌼 ) EUCHARIST centered parish, form a Family Worship Commission and Family Worship Dept of staff. Increase Family prayer and (n) CHURCH discernment opportunities focused on a shared future **LEADERSHIP** Leaders discern and create the vision for the Family. Offer opportunities for stewardship STEWARDSHIP formation for parish leaders and create a Family vision statement for stewardship. Form an Evangelization Team; establish personal and **EVANGELIZATION** team prayer and formation commitments and practice healthy teamwork. Solidify leadership for the Love in **LOVE IN ACTION** Action Parish Family Core Team and create a local vision.

**PRINCIPLE** 

PHASE 2

VISION

## Phase 2 Vision

How have you observed good leaders defining and communicating vision?

How does your Family plan to do this?







What's Next?

Take a Survey!

Mary, Mother of the Church and our Mother, present our prayer of thanksgiving to your Son. Beg from Him the graces we need to be faithful disciples who follow Him with enthusiasm and joy. May our witness to the love of God bear fruit in our archdiocese, parishes, homes and hearts. Teach us to be God's joyful witnesses, to radiate Christ in all we do, so that all people might know, love and follow your Son through this life and into the next. Amen.



## Closing Prayer

Our Lady of Guadalupe,
Mystical Rose and Our Mother.
Through you, great wonders were accomplished.
Pour down upon us in this age the wonders we need.
Intercede for us, that we may radiate the truth and goodness of your Son.

By your prayers, may we be strengthened to be fearless witnesses: witnesses to the Gospel, witnesses to the dignity of every human life, and witnesses to the joy of faith. In turbulent time, may we rest with confidence in your loving arms, trusting in these words you spoke so long ago, "Am I not here, I, who am your Mother? ... Do you need anything more?"

Our Lady, our Mother, pray for us.

